

Patient Information Packet

Preferred Procedure: Revision-Previous Weight Loss Surgery Original surgery: Laparoscopic Sleeve Gastrectomy **Revision to** O Laparoscopic Greater Curvature Plication (LGCP) O Laparoscopic Sleeve Gastrectomy O Laparoscopic Adjustable Gastric Banding O Laparoscopic Roux-en-Y Gastric Bypass • Apollo OverStitch-Previous Roux-en-Y Gastric Bypass O Orbera Balloon O SIPS **Surgeon:** G. Derek Weiss, MD or Paige Quintero, MD Program: Baptist Health Lexington, formerly Central Baptist Hospital / Baptist Physician Surgery Center - Lexington, Kentucky Are you able to read, write and communicate in the English Language? O YES O NO If not, what is your primary language?_____ Please list any other barriers to communication, or special accommodations that you require: **Patient Information:** First Name:_____ Middle Name:____ Last Name:____ Social Security Number: _____ Date of Birth: _____ Age: ____ Gender: O Female O Male Marital Status: O Married O Single O Divorced Separated O Partnered O Widow(er) How many children do you have (please list ages)?_____ Ethnicity: O African American O Hispanic O Native American or Alaska Native • Choose not to specify Asian O Caucasian O Native Hawaiian / Other Pacific Islander O Other: Religious affiliation: Patient's level of Education: What is your height?____ft ___in How much do you weigh?_____lbs. BMI: **Address Information:** Street Address: State: Zip Code: City: E-mail:___ Phone (home): _____ Phone (cell):_____ Phone (work): ○ Work O Cell OK to leave message at: • O Home **Patient Employment Information: Employment status: O Full Time** O Disabled O Retired O Student O Part Time O Unemployed O Homemaker **Q** Leave of Absence Patient's Current Employer: Years Employed: Patient's Employer's address: Patient's Present or Former Occupation: Disabled? O Yes O No If Yes, specify the year and cause: Year:_____ Cause:_____

Can you walk unassisted? • Yes • No How far before needing rest? (Approximate # of feet)

If you need assistance walking, what device(s) do you use? • Cane • Walker • Crutches • Other:_____

Are you wheelchair bound and unable to stand at all? • Yes • No How long in wheelchair?_____

Do you have a Medical Surroga	ite, Power of Atto	orney or anyone w	ho makes your me	dical decisions?
O YES O NO If yes, who?			Relationship to	o you?
Spouse Information:				
Spouse's Name:			Spouse's Date of Bir	th:
Spouse's Employment Status:	O Full Time	O Retired	O Disabled	O Student
	O Part Time	Unemployed	O Homemaker	O Leave of Absence
Spouse's Occupation:		Spouse'	s SSN:	
Spouse's Employer:			Years Emplo	yed:
Spouse's Employer's address:		Spouse'	s Cell Phone:	
Insurance Information: — (This	section must be filled	out in addition to send	ling in a copy of your in	surance card)
Payment Type: O Insuran		elf Pay	<u>.</u>	,
Primary Insurance:		,		
Insurance Company:				
Policy Number:				
Subscriber Name:			Subscriber Date of B	irth:
Customer Service Phone:			Provider Phone:	
Secondary Insurance:				
Insurance Company:				
Policy Number:				
Subscriber Name:			Subscriber Date of B	rth:
Customer Service Phone:			Provider Phone:	
Emergency Contact:				
First Name:		Last Na	me:	
Relation to you:				
•			ocess, diagnostic test re	
•	_	ments with the followin		3.10
Name:		Relation	n to you:	
Name:		Relation	n to you:	
Patient Signature:			Date:	
Primary/Referring Physician:				
First Name:	Las	t Name:		
Street Address:				
City:				
Have you discussed Weight Loss Surger How did you hear about us? $\ \square$ Radio	ery with your physicia	n? • Yes • No	is your physician su	pportive? • Yes • No

Please list all Specialist Providers:

Please list all Specialist	Providers:				
Provider Name	2	Telephone	Number		Specialty
Blood Consent:					
*You must be willing to acc	ept blood or b	olood products during	or after surgery	if your condition	is such that the physician
deems it necessary. (O If Jehovah	's Witness please che	eck)		
Patient Signature:				Date:	
Weight Loss History:					
How long have you been ov	verweiaht?	Years How	long have you be	en 35 pounds ov	verweight? Years
How long have you been 10					
Have you ever had a "stoma	•			•	No
(If yes, please provide		_	•		
What is the most weight yo		_			
How long did you sustain th		_		-	empts of any kind
J ,	3				,
Check all that apply:					
Unsupervised Diet Atten	npts: O NON	E			
O Body for Life/Bill Phillips	O High F	Protein	O Low Fat		O Cabbage Soup
O Pritikin	O Stillma	an Diet	Mayo Clinic		Fasting
O Gloria Marshall	O Herba	l Life	ာ Calorie Cou	ınting	○ Scarsdale
O Richard Simmons	Sugar	Busters	O Atkin's Die	t	O Slim Fast
O Health Spa	O Low C	arbohydrate	O South Bead	ch	○ Other:
Supervised Diet Attempt	ts: O NONE	:			
O Nutri-System	O Overe	aters Anonymous	Weight Wa	tchers	Jenny Craig
O TOPS	O Optifa	st	O HMR		O DASH
O LA Weight Loss	O Diet C	enter	O Other:		
Over-the-Counter or Pre	scribed Med	ications for Weigh	t Loss:	O NONE	
O Acutrim O	Dexatrim	OI O	namin/Adipex	O Phendiet	O Prozac
O Wellbutrin O	Amphetamine	s O Die	drex	O Tenuate	O Phentrol
O Redux	Byetta	O Ple	egine	○ Sanorex	O Meridia
O Xenical O	Diuretics	O Po	ndimin	O Phenterami	ine
• Fen-Phen, # of months:		_ Ot	her:		

Behavioral Treatments	for Weight Loss: O NON	NE _I Exercise:	O NONE	
O Hospitalization	O Hypnosis	○ Walking or	Running O Stationary cycle or treadmil	il
O Physical Therapy	O Psychological Therapy	○ Swimming	Weight Training	
O Residential Programs	O Other:	O Team Sport	s Other:	
Eating Habits, Do you:		ı		
Snack between meals?	O Yes O No	Eat large meal	s? (gorge) • Yes • N	10
Eat a lot of sweets?	O Yes O No	Drink carbonat	ted beverages? • Yes • N	۷o
Drink caffeine-containing d	rinks? • Yes • No	●If yes, ho	w many cans/bottles per day?	
●If yes, how many cups	per day?	Drink soda pop	o? • Yes • No • Diet • Regul	lar
Have you used any of th	ne following to control yo	our weight? (Check all	that apply)	
O Binging and Purging	Binging followed by	food restriction	○ Vomiting	
O Excessive Exercise	○ Excessive Calorie R	estriction/Fasting		
If so, when and how long v	was this period of behavior?			
Do you currently force you	rself to vomit after eating?	○ Yes	O No	
Why do you feel you eat?		O Physical Hunger	O Loneliness O Anxiousness	
		O Makes me happy	O Bored	
What reasons do you feel of	contribute to your weight?	O Over Consumption	O Inactivity O Emotional Wellbein	g
What else contributes to you and/or maintain?	our weight struggle, i.e. how	do you account for why	you have been unable to lose weight	
Please tell us how your we	ight is interfering with your	health and life?		
Why are you seeking we	eight loss surgery?			
Please tell us why you feel changes required?	you can be successful with	weight loss surgery, desp	ite the extreme lifestyle and dietary	
If you use eating as an em	otional outlet, what will you	substitute when your eat	ing is restricted?	
What is your greatest fear	regarding surgery?			

Medical History/Review of Symptoms: (Check all that apply) General: □ NONE □ Fevers □ Weight Gain □ Tired / No Energy □ Night Sweats □ Insomnia ☐ Hair Loss □ Appetite Change □ Other:___ **Head and Neck:** □ NONE □ Wear contacts / glasses ☐ Vision Problems ☐ Hearing Problems □ Sinus Drainage □ Nose Bleeds ☐ Hoarseness ☐ Dentures, Partial / Full □ Allergies □ Glaucoma ☐ Regular Ear Infections ☐ Blurred / Double Vision □ Other:____ Cardiovascular: □ NONE ☐ Heart Attack ☐ Chest Pain w/ Activity ☐ Rhythm Changes ☐ High Blood Pressure ☐ Congestive Heart Failure □ Palpitations □ Varicose Veins □ Dyspnea on Exertion □ Ankle Swelling ☐ Ankle / Leg Ulcers ☐ Phlebitis / DVT □ Elevated Triglycerides ☐ Clogged Heart Arteries ☐ Rheumatic Fever / Valve Damage / MVP ☐ Rapid Heart Beat ☐ Irregular Heart Beat ☐ Cramping in legs when walking ☐ Heart Murmur □ Atrial Fibrillation □ Elevated Cholesterol □ Other:_____ □ NONE Respiratory: □ Asthma ☐ Emphysema / COPD □ Bronchitis □ Pneumonia ☐ Chronic Cough ☐ Shortness of Breath at Rest ☐ Use of Cpap / Bipap ☐ Use of Oxygen □ Snoring □ Pulmonary Embolism ☐ Sleep Apnea □ Other: **Gastrointestinal:** □ NONE ☐ Heartburn ☐ Hiatal Hernia □ Ulcers □ Diarrhea ☐ Blood in Stool ☐ History of Liver Enzymes □ Constipation □ IBS □ Umbilical Hernia □ Difficulty Swallowing ☐ Hemorrhoids ☐ Fissure / Polyps ☐ Ventral Hernia ☐ Rectal Bleeding ☐ Black, Tarry Stool ☐ Abdominal Pain □ Enlarged Liver □ Cirrhosis / Hepatitis ☐ Gallbladder Problems □ Jaundice □ Pancreatic Disease □ Nausea / Vomiting ☐ GERD □ Incisional Hernia □ Barrett's Esophagus □ Other: ___

□ Nausea / Vomiting □ GERD □ Incisional Hernia □ Barrett's Esophagus □ Other: Bladder/Kidney: □ Kidney Stones □ Blood in Urine □ Prostate Problems □ Kidney Failure / Renal Insufficiency □ Leaking urine w/ cough/laugh/sneezing □ Men: PSA test in last year? □ Trouble starting urine □ Burning / Pain on urination □ Urinary Urgency/Frequency □ Overall Loss of Bladder Control □ Other:

Gynecologic: (for women only)	□ NONE	
☐ Problems Conceiving / Infertility	☐ Currently Pregnant	☐ Uterine / Ovarian Cancer
□ PCOS	☐ Menstrual Irregularity	☐ Menstrual Pain
☐ Excessively Heavy Periods	☐ Plan to have more children	☐ Post Menopausal
How many pregnancies have you had:		Date of Last Pap Smear?
How many miscarriages or abortions have y	ou had:	Date of last menstrual period?
Breast:	□ NONE	
☐ Nipple Discharge	☐ Lumps / Fibrocystic Disease	□ Other:
□ Pain	□ Cancer	Date of last Mammogram:
Musculoskeletal:	□ NONE	
☐ Shoulder Pain	□ Neck Pain	☐ Elbow Pain
☐ Hip Pain	□ Wrist Pain	☐ Back Pain
☐ Foot Pain	☐ Knee Pain	☐ Ankle Pain
☐ Plantar Fasciitis	☐ Heel Pain	☐ Ball of Foot Pain
☐ Broken Bones	☐ Carpal Tunnel Syndrome	☐ Lupus
☐ Muscle Pain / Spasm	□ Sciatica	☐ Rheumatoid Arthritis
□ Fibromyalgia	□ Other:	
Neurologic:	□ NONE	
☐ Balance Disturbance	□ Dizziness	☐ Restless Leg Syndrome
□ Stroke	☐ Seizures or convulsions	□ Weakness
☐ Knocked Unconscious	☐ Numbness / Tingling	☐ Multiple Sclerosis
$\hfill\Box$ Pseudotumor Cerebri (loss of vision from	n high pressure in brain)	□ Other:
Psychiatric: NONE	Are you currently under the c	are of a mental health provider? ☐ Yes ☐ No
□ Depression		□ Anxiety
☐ Bipolar Disorder ("manic-depression")		☐ Seen a Psychiatrist or Counselor
☐ Alcoholism / Substance Abuse		☐ Been hospitalized for psychiatric problems
$\ \square$ Been in a chemical dependency program	1	☐ Attempted suicide
$\hfill\Box$ Currently taking medications for psychia	tric problems or for depression	$\hfill \Box$ Victim of Mental/Emotional/Sexual/Physical Abuse
☐ Attention Deficit Disorder		□ Other:
Endocrine:	□ NONE	
□ Parathyroid	☐ Hypothyroid	☐ Goiter
☐ Low Blood Sugar	☐ Excessive Thirst	☐ Endocrine Gland Tumor
□ "Pre-Diabetes"		
	☐ Diabetes (Diet or Pills)	☐ Diabetes (Insulin Shots)
☐ Abnormal Facial Hair	□ Diabetes (Diet or Pills)□ Excessive Urination	□ Diabetes (Insulin Shots)□ Gout

Blood/Lymphatic:	□ NONE	
☐ Low Platelets (thrombocytopenia)	☐ Anemia	☐ HIV / AIDS
☐ Bruise Easily	☐ Lymphoma	☐ Swollen Lymph Nodes
☐ Bleeding/Clotting Disorder	☐ Blood thinning medicine use	☐ History of DVT / PE
☐ Prior blood Transfusion	□ Other:	
Skin:	□ NONE	
☐ Frequent Skin Infections	☐ Keloids (Excessively Raised Scars)	☐ Poor Wound Healing
□ Psoriasis	☐ Rashes under Breasts / Skin Folds	□ Rosacea
☐ Hair or Nail Changes	□ Other:	
List Prescribed Medications:	Taken for what condition:	Dosage/How Often:
□ NONE		
	_	
	_	
	_	
	<u> </u>	
	_	
	_	
List any Over-the-Counter med Product:	ications, herbal supplements or vitam Taken for what purpose:	ins that you take on a regular basis. Dosage/How Often:
	_	
Allergies: NONE		
☐ Latex, Reaction:	Tape (adhesives),	Reaction:
☐ Iodine, Reaction:	IV Contrast Dye, R	Reaction:
	hat you are allergic to and your reaction):_	

Surgical Procedure(s):	□ NONE	Year					Y	⁄ear
Gallbladder	(Open)		_	Tonsille	ectomy			
Gallbladder	(Laparoscopic)		_	D & C			_	
Appendectomy	(Open)		_	Ear Sur	gery:		_	
Appendectomy	(Laparoscopic)		_	Mouth	Surgery:			
Hysterectomy	(Vaginal)		=	Heart s	surgery: CABG/Stents		_	
Hysterectomy	(Abdominal)		=	Valve R	Replacement		_	
Ovary Surgery:	O Ovaries Remo	ved	=	Pacema	aker		_	
Hernia: O Hiatal	O Umbilical		_	Back:_			_	
Tubal Ligation			_	Knee:	○ Right	O Left	_	
Cesarean Section			_	Breast	Biopsy: O Right	O Left	_	
Colonoscopy			_	Anti-ref	flux procedure / Nisser	n Fundoplicat	tion	
Colostomy			_	Kidney	Surgery			
Colon Resection			_	Other:				
Endoscopy			_	Other:				
Previous Weight Loss Su	urgery (WLS):							
(We w	ill need a copy of t	the Operation	Report f	rom you	ır previous weight los	s surgery.)		
Date of Surgery:		Surge	eon:					
List any complications o	f WLS:							
Original Weight prior to Su	ırgery:	O Estimated O	Actual –	Lowest \	Weight Achieved:	O Estin	nated O A	ctual
Anesthesia Problems	: Please tell us ab	out any proble	ms that	you hav	ve had with anesthesia	: ON	IONE	
O Nausea	C	Heart Stopped	i		O Woke up during pro	cedure		
O Vomiting	C	Stopped Breath	ning		Other:			
O Difficulty Waking Up	C	Difficulty Urina	ating					
Social History:								
Do you smoke now?			O Yes	ON C	If yes, how many pac	cks per day?		
Have you smoked in the	e past?		O Yes	ON C	If you have quit, how	many years	since?	
For how many years did	I you use tobacco?			Ye	ears			
Do you use snuff or che	w?		O Yes	O No	If yes, how frequently	y do you use	?	
Do you consume alcoho	I now?		O Yes	O No				
If yes, how many times	per week?				If yes, how many drir	nks each time	e?	
For how many years do,	/did you drink alco	hol?	-	Yea	ars			
Is anyone concerned ab	out the amount yo	ou drink?	O Yes	O No	If you have quit, how	many years	since?	
Do you use street drugs	-		O Yes	O No	If yes, what drugs?			
If yes, how frequently d		rugs?			If you have quit, how			

How many hours What hobbies do	, ,	atch TV? are important to yo	ou?	O Neve	r Ol	Rarely	○ 3-5 h	nours	○ 5+ hou	rs
Could someone h	elp care for you	if you were seriou	ısly ill?	O Yes	0 N	lo Wł	าด?			
Are there people	for whom you a	re the primary car	e giver?	O Yes	0 N	lo Wł	าด?			
On a scale of 1	to 5 (1 = least	t satisfied, 5 = v	ery satisfic	ed), rate	e the fo	llowing	situation	s in yo	ur life.	
Married Life?				O 1	O 2	O 3	O 4	O 5		
Present job/activi	ities?			O 1	O 2	O 3	O 4	O 5		
Overall satisfaction	on with yourself?	?		O 1	O 2	O 3	O 4	O 5		
Family Medical	History: (Che	eck all that appl	y)							
Disease	Mother	Father	Siblings		Materna	al	Maternal		Paternal	Paternal

	()	eck an that app	= = =				
Disease	Mother	Father	Siblings (specify brother or sister)	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather
Morbid Obesity							
Diabetes- Age Occurred							
High Blood Pressure							
Stroke- Age Occurred							
Heart Attack- Age Occurred							
Cardiovascular Disease							
Sleep Apnea							
Cancer: Type & Age Occurred							
Death- Age & Cause							
If Still Living, what age							

Thank you for taking the time to fill out our Patient Profile Packet.

Please check to make sure that you have completed all the following before sending in your packet:	Mail completed packet and Insurance Card to:
 □ Filled out this form completely □ Made a copy of the front and back of your insurance card □ Signed the Blood Consent □ Called your insurance and completely fill out 	BHMG-Bariatric Surgery 2716 Old Rosebud Road, St. 350 Lexington, Kentucky 40509
the Insurance Review Form Date Completed:	Fax: 859-543-1637

INSURANCE REVIEW FORM

(This form is to help you determine whether or not your insurance policy has benefits for weight loss surgery. Please follow the instructions below. This form does not need to be completed for Medicare but it does need to be filled out for Medicare Replacement, Medicare HMO and Medicare Supplements.)

Instructions:

Patient Name

Patient Date of Birth
Insurance Name

- 1. Call the customer service number located on your insurance card and speak to a customer service representative.
- 2. Tell the representative that you would like to check policy benefits.
- 3. Follow the script below to get the necessary information. The questions provided to you should be read word for word to the customer service representative to insure the most accurate information possible.
- 4. Do not leave any fields blank.
- 5. Sign the form on the back. Failure to do so will result in the form being returned.
- 6. Once complete, return this form, along with a copy of your insurance card(s), to our office.
- 7. Please also make sure that you submit your patient profile packet via mail or internet.
- 8. If you have more than 1 insurance, a form must be filled out for each insurance. Therefore, make as many copies as needed before writing on this form.

Fill in this information before you call the insurance company. Please write clearly.

a. Medicare patients: You do not have to fill out a form for Medicare but if you have any other insurance, a form must be filled out. You must complete this form if you have a Medicare supplement plan, Medicare Replacement plan, or a Medicare HMO.

ו עו	lumber	
Grou	up Number	
Subs	scriber Name	
Subs	scriber Date of Birth	
#	Question for Representative	Answer from Representative
1	Please look in my current year certificate of coverage. Do I have benefits for weight loss surgery for morbid obesity if medically necessary?	☐ Yes (Continue with this form.) ☐ No (Complete #s 2, 23, 25 & 27-29 then end the call.) **See explanation below
re	epresentative told you that you have a contract exclusion is dically necessary. The insurance company is not saying you	come with weight loss surgery benefits. If the insurance company n your policy that means that surgery will not be paid for even if it is ou don't need weight loss surgery, they are simply saying they are not n only be overturned if you have a self-funded policy.
2	Please have the representative read the benefit or exclusion to you. Write it down word for word.	
3	Do I have a Bariatric Lifetime Max?	
4	Am I required to have Weight Loss Surgery at a Center of Excellence facility or Blue Distinction Center?	Center of Excellence:
5	Is BHMG-Bariatric Surgery in my network?	
6	Is Baptist Physician Surgery Center in my network? Tax ID #: 043665929	
7	Is Baptist Health Lexington in my network? Tax ID #: 610444707	

8	What is the effective date of my policy?	
9	What is the calendar year renewal date?	
10	Do I have a pre-existing clause?	
11	If yes, what is the end date of the pre-existing clause?	
12	Is a referral required?	
13	What is the deductible per calendar year?	
14	How much have I met towards my deductible?	
15	What is the maximum out of pocket per calendar year?	
16	How much have I met towards my maximum out of pocket?	
17	Is the deductible applied to the maximum out of pocket?	
18	What is the co-insurance percent for my policy?	
19	What are my financial obligations to the doctor for inpatient surgery?	
20	What are my financial obligations to the doctor for outpatient surgery?	
21	What are my financial obligations to the hospital for inpatient surgery?	
22	What are my financial obligations to the hospital for outpatient surgery?	
23	What are my financial obligations to the hospital for outpatient diagnostics (routine labs and x-rays)?	
24	What is my copay for a primary care office visit?	
25	What is my copay for a specialist office visit?	
26	What is the fax number for pre-determination?	
27	Name of the representative	
28	Date you spoke to representative	
29	If you have an exclusion in your policy, would you like to self pay for surgery? If yes, we will proceed with your process. If no, your process will be stopped.	□ Yes □ No

Disclaimer:

- o **BHMG-Bariatric Surgery** is not responsible for incorrect information the insurance company may provide to you.
- Completion of this form does not mean a guarantee of payment for services that may be rendered to you. Should the insurance company deny any services, you will be responsible for 100% of the charges.
- Completion of this form does not mean that you are approved for weight loss surgery. A surgical pre-approval can only be
 obtained once the necessary documentation is sent to the insurance company by BHMG-Bariatric Surgery.

By signing below, I certify the following: I have read and understand the instructions that were provided to me. I have read and understand the disclaimer which includes that I am no I have spoken to my insurance company and answered the above reference.	t approved for surgery.
Patient Signature:	Date: