



**BAPTIST HEALTH®**

## **Financial Assistance Application**

Thank you for choosing Baptist Health for your healthcare needs.

We are pleased to provide you with this application to determine if you meet the qualifications for assistance with your hospital bill from Baptist Health. In order for us to process your application, the information requested on the enclosed FINANCIAL DISCLOSURE document (application) must be completed in its entirety. Please be assured that the information you provide will be treated as confidential and used only to determine whether financial assistance can be provided.

As part of our review process, we require that you submit all the applicable documentation listed below. All pages of all documents are required and no altered documents will be accepted. If federal income tax guidelines require you to complete a tax return, that return must be completed before financial assistance can be considered. Failure to provide all requested information may cause your application to be denied. False statements of any kind may result in permanent denial for hospital financial assistance. You must exhaust all forms of state assistance before qualifying for hospital assistance. The required documents are to be included with your application form are:

- Fully completed and signed Financial Disclosure document
- Completed and signed IRS form [4506-T](#)
- Copy of your most recent state and federal tax return, including W-2's and all schedules. (If self-employed, you will need to provide the last two years of your tax information.)
- Copies of the two most recent pay stubs for all wage-earners who live in the household
- Proof of other income, including Social Security, disability, pensions, and any other form of income for all household members
- Copies of the two most recent bank statements from all accounts, including any supporting documentation for the source of each deposit not covered by income above
- Two most recent investment statements from all accounts not covered by the above such as HSA, FSA, stocks, bonds, and CDs, excluding retirement accounts
- Evidence (a letter) showing Medicaid application or lack of eligibility. Full cooperation with our staff or contractor will be acceptable evidence
- All applications without bank statements must provide one month of receipts or check cashing service or utilities bills paid in cash
- Proof of family size if not listed on tax document

If you have any questions or need assistance, contact your Baptist Health financial counseling office from 8:30 a.m.-4:30 p.m. Monday through Friday. Closed weekends.

- Corbin: 606.523.8736, or visit at 1 Trillium Way near the Main Entrance and Gift Shop.
- Floyd: 812.981.7289 or 812.949.5726, or visit at 1850 State Street off the main lobby across from the Women's Imaging Center.
- Hardin: 270.979.1629, or visit at 913 N Dixie Ave Cashier's Window located in the main hallway.
- La Grange: 502.222.3342, or visit at 1025 New Moody Lane on the first floor off the Main Entrance atrium. Ask at the cashier office.
- Lexington: 859.260.6600 or, or visit at 1740 Nicholasville Road, Building D, near the entrance.
- Louisville: 502.897.8157, or visit us at 4000 Kresge Way, off the Main Entrance lobby, across from Mammography.
- Paducah: 270.575.2140 or visit us at 2501 Kentucky Ave., (next to the Cashier's Office at the Main Entrance.
- Richmond: 859.625.3659 or 859.625.3120 or visit us at 801 Eastern Bypass, ground floor, main hospital. Ask at Registration.

**FINANCIAL DISCLOSURE - Baptist Health**

**GENERAL INFORMATION**

**Patient information:**

Patient account number: \_\_\_\_\_ Check in date: \_\_\_\_\_

Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_ County: \_\_\_\_\_

Home phone: \_\_\_\_\_ Birth date: \_\_\_\_\_

Employer: \_\_\_\_\_ Work phone: \_\_\_\_\_

Occupation: \_\_\_\_\_

**Guarantor (or spouse if married):**

Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_

Employer: \_\_\_\_\_ Work phone: \_\_\_\_\_

Occupation: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

**Family information:**

Family member	SSN	Age	Relation to patient
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____
7. _____	_____	_____	_____
8. _____	_____	_____	_____

Please mail completed form and attachments to the hospital where you were treated:

**Baptist Health Financial Counselors**  
 (Add correct address from list below.)  
**Corbin:** 1 Trillium Way, Corbin, KY 40701  
**Floyd:** 1850 State St., New Albany, IN 47150  
**Hardin:** 913 N Dixie Ave., Elizabethtown, KY 42701  
**La Grange:** 1025 New Moody Lane, La Grange, KY 40031  
**Lexington:** 1740 Nicholasville Road, Lexington, KY 40503  
**Louisville:** 4000 Kresge Way, Louisville, KY 40207  
**Paducah:** 3501 Kentucky Ave., Paducah, KY 42003  
**Richmond:** 801 Eastern Bypass, Richmond, KY 40476

**SCHEDULE OF FAMILY RESOURCES - INCOME**

**Monthly family income:**

Patient's salary \$ \_\_\_\_\_

Spouse's/guarantor's salary \$ \_\_\_\_\_

Retirement/pension \$ \_\_\_\_\_

Social Security \$ \_\_\_\_\_

Net rental/lease cash flow \$ \_\_\_\_\_

Interest \$ \_\_\_\_\_

Dividends \$ \_\_\_\_\_

AFDC/TANF/Welfare \$ \_\_\_\_\_

Alimony received \$ \_\_\_\_\_

Child support received \$ \_\_\_\_\_

Unemployment income \$ \_\_\_\_\_

Guard/Reserve/Military pay \$ \_\_\_\_\_

Work Comp benefits \$ \_\_\_\_\_

Other income/assistance (list):

\_\_\_\_\_

\_\_\_\_\_

Total monthly income \$ \_\_\_\_\_ **A**

Annual income = (A x 12) \$ \_\_\_\_\_ **B**

Annual income adjustments (describe):

\_\_\_\_\_

\_\_\_\_\_

Total income adjustments \$ \_\_\_\_\_ **C**

**Adjusted annual income = (B+C) \_\_\_\_\_ [A]**

**2. Cash and investments:**

**a. Bank accounts**

Bank name	Account #	Checking/savings	Current balance
_____	_____	_____	\$ _____ [A]
_____	_____	_____	\$ _____ [A]
_____	_____	_____	\$ _____ [A]

**b. Stocks, mutual funds, CD's and other non-retirement investments:**

Name/description	Account #	Type of investment	Current balance
_____	_____	_____	\$ _____ [A]
_____	_____	_____	\$ _____ [A]
_____	_____	_____	\$ _____ [A]

**Total Family resources for charity determination**

*Sum of [A]* \$ \_\_\_\_\_

Applicant signature: \_\_\_\_\_ Date: \_\_\_\_\_

Person supplying information (if different from applicant): \_\_\_\_\_ Relationship to applicant: \_\_\_\_\_