

Patient Information Packet

Preferred procedure

- ☐ Laparoscopic sleeve gastrectomy
- ☐ Laparoscopic greater curvature plication (LGCP)
- ☐ Laparoscopic adjustable gastric banding
- ☐ Laparoscopic Roux-en-Y gastric bypass

Choose a surgeon

- ☐ G. Derek Weiss, MD
- ☐ Paige Quintero, MD
- ☐ Undecided

Previous revision/weight-loss surgery

Original surgery: _____

Date of surgery: _____

Surgeon: _____

Revision type

- ☐ Laparoscopic sleeve gastrectomy
- ☐ Stomach intestinal pylorus-sparing (SIPS) surgery

Are you able to read, write and communicate in the English language? ☐ Yes ☐ No

If not, what is your primary language? _____

List any other barriers to communication or special accommodations that you require: _____

Patient information

First name: _____ Middle name: _____ Last name: _____

Social Security number: _____ Date of birth: _____ Age: _____ Gender: ☐ Female ☐ Male

Marital status: ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Partnered ☐ Widow(er)

How many children do you have (list ages)? _____

Ethnicity: ☐ African American ☐ Hispanic ☐ Native American or Alaska Native ☐ Choose not to specify
☐ Asian ☐ Caucasian ☐ Native Hawaiian / Other Pacific Islander ☐ Other: _____

Religious affiliation: _____ Patient's level of education: _____

What is your height? _____ feet _____ inches How much do you weigh? _____ pounds BMI: _____

Address information

Street address: _____

City: _____ State: _____ ZIP code: _____

E-mail: _____ Phone (home): _____

Phone (work): _____ Phone (cell): _____

OK to leave message at: ☐ Home ☐ Work ☐ Cell

Patient employment information

Employment status: ☐ Full time ☐ Retired ☐ Disabled ☐ Student
☐ Part time ☐ Unemployed ☐ Homemaker ☐ Leave of absence

Patient's current employer: _____ Years employed: _____

Employer's address: _____

Patient's present or former occupation: _____

Disabled? ☐ Yes ☐ No If yes, specify the year and cause: Year: _____ Cause: _____

Can you walk unassisted? ☐ Yes ☐ No How many feet can you walk before needing rest? _____

If you need assistance walking, what device(s) do you use? ☐ Cane ☐ Walker ☐ Crutches ☐ Other: _____

Are you wheelchair bound and unable to stand? ☐ Yes ☐ No How long in a wheelchair? _____ (Month/year)

Do you have a medical surrogate, power of attorney or anyone who makes your medical decisions?

☐ Yes ☐ No If yes, who? _____ Relationship to you? _____

Spouse information

Spouse's name: _____ Spouse's date of birth: _____

Spouse's employment status: ☐ Full time ☐ Retired ☐ Disabled ☐ Student
☐ Part time ☐ Unemployed ☐ Homemaker ☐ Leave of absence

Spouse's occupation: _____ Spouse's SSN: _____

Spouse's employer: _____ Years employed: _____

Employer's address: _____ Spouse's cell phone: _____

Insurance information (This section must be filled out in addition to sending in a copy of your insurance card.)

Payment type: ☐ Insurance ☐ Self-pay

Primary insurance

Insurance company: _____

Policy number: _____ Group number: _____

Subscriber name: _____ Subscriber date of birth: _____

Customer service phone: _____ Provider phone: _____

Secondary insurance

Insurance company: _____

Policy number: _____ Group number: _____

Subscriber name: _____ Subscriber date of birth: _____

Customer service phone: _____ Provider phone: _____

Emergency contact

First name: _____ Last name: _____

Relation to you: _____ Phone: _____

**"I hereby authorize Baptist Health Medical Group Bariatric Surgery to discuss my process, diagnostic test results,
and any scheduled appointments with the following named person(s):"**

Name: _____ Relation to you: _____

Name: _____ Relation to you: _____

Patient signature: _____ Date: _____

Primary care physician

First name: _____ Last name: _____

Street address: _____

City: _____ State: _____ ZIP code: _____ Phone: _____

Have you discussed weight-loss surgery with your physician? ☐ Yes ☐ No Is your physician supportive? ☐ Yes ☐ No

How did you hear about us? ☐ Radio ☐ TV ☐ Newspaper ☐ Family/friend ☐ Internet ☐ Social media
☐ Other: _____

Medical history/review of symptoms (Check all that apply.)

General:☐ **NONE**☐ Fevers☐ Weight gain☐ Tired/no energy☐ Night sweats☐ Insomnia☐ Hair loss☐ Appetite change☐ Other: _____

Head and neck:☐ **NONE**☐ Wear contacts/glasses☐ Vision problems☐ Hearing problems☐ Sinus drainage☐ Nosebleeds☐ Hoarseness☐ Dentures, partial/full☐ Allergies☐ Glaucoma☐ Regular ear infections☐ Blurred/double vision☐ Other: _____

Cardiovascular:☐ **NONE**☐ Heart attack☐ Chest pain w/activity☐ Rhythm changes☐ Congestive heart failure☐ High blood pressure☐ Palpitations☐ Varicose veins☐ Dyspnea on exertion☐ Ankle swelling☐ Ankle/leg ulcers☐ Elevated triglycerides☐ Phlebitis/deep vein thrombosis☐ Clogged heart arteries☐ Rheumatic fever/valve damage/MVP☐ Rapid heartbeat☐ Irregular heartbeat☐ Cramping in legs when walking☐ Heart murmur☐ Atrial fibrillation☐ Elevated cholesterol☐ Other: _____

Respiratory:☐ **NONE**☐ Asthma☐ Emphysema/COPD☐ Bronchitis☐ Pneumonia☐ Chronic cough☐ Shortness of breath at rest☐ Use CPAP/BiPAP☐ Use of oxygen☐ Snoring☐ Pulmonary embolism☐ Sleep apnea☐ Other: _____

Endocrine:☐ **NONE**☐ Parathyroid☐ Hypothyroid☐ Goiter☐ Low blood sugar☐ Excessive thirst☐ Endocrine gland tumor☐ Prediabetes☐ Diabetes (diet or pills)☐ Diabetes (insulin shots)☐ Abnormal facial hair☐ Excessive urination☐ Gout☐ Other: _____

Gastrointestinal:☐ **NONE**☐ Heartburn☐ Hiatal hernia☐ Ulcers☐ Diarrhea☐ Blood in stool☐ History of liver enzymes☐ Constipation☐ IBS☐ Umbilical hernia☐ Difficulty swallowing☐ Hemorrhoids☐ Fissure/polyps☐ Rectal bleeding☐ Black, tarry stool☐ Ventral hernia☐ Abdominal pain☐ Enlarged liver☐ Cirrhosis/hepatitis☐ Gallbladder problems☐ Jaundice☐ Pancreatic disease☐ Nausea/vomiting☐ GERD☐ Incisional hernia☐ Barrett's esophagus☐ Other: _____

| | | |
|---|---|--|
| Bladder/kidney: | <input type="checkbox"/> NONE | |
| <input type="checkbox"/> Kidney stones | <input type="checkbox"/> Blood in urine | <input type="checkbox"/> Prostate problems |
| <input type="checkbox"/> Kidney failure/renal insufficiency | <input type="checkbox"/> Leaking urine w/cough/laugh/sneeze | <input type="checkbox"/> Men: PSA test in last year? |
| <input type="checkbox"/> Trouble starting urine | <input type="checkbox"/> Burning/pain on urination | <input type="checkbox"/> Urinary urgency/frequency |
| <input type="checkbox"/> Overall loss of bladder control | <input type="checkbox"/> Other: _____ | |

| | | |
|--|---|---|
| Gynecologic: (for women only) | <input type="checkbox"/> NONE | |
| <input type="checkbox"/> Problems conceiving/infertility | <input type="checkbox"/> Currently pregnant | <input type="checkbox"/> Uterine/ovarian cancer |
| <input type="checkbox"/> PCOS | <input type="checkbox"/> Menstrual irregularity | <input type="checkbox"/> Menstrual pain |
| <input type="checkbox"/> Excessively heavy periods | <input type="checkbox"/> Plan to have more children | <input type="checkbox"/> Postmenopausal |

| | | |
|-------------------------------|--|---------------------------------------|
| Breast: | <input type="checkbox"/> NONE | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Pain | <input type="checkbox"/> Lumps/fibrocystic disease | <input type="checkbox"/> Other: _____ |

| | | |
|--|---|---|
| Musculoskeletal: | <input type="checkbox"/> NONE | |
| <input type="checkbox"/> Shoulder pain | <input type="checkbox"/> Neck pain | <input type="checkbox"/> Elbow pain |
| <input type="checkbox"/> Hip pain | <input type="checkbox"/> Wrist pain | <input type="checkbox"/> Back pain |
| <input type="checkbox"/> Foot pain | <input type="checkbox"/> Knee pain | <input type="checkbox"/> Ankle pain |
| <input type="checkbox"/> Plantar fasciitis | <input type="checkbox"/> Heel pain | <input type="checkbox"/> Ball of foot pain |
| <input type="checkbox"/> Broken bones | <input type="checkbox"/> Carpal tunnel syndrome | <input type="checkbox"/> Lupus |
| <input type="checkbox"/> Muscle pain/spasm | <input type="checkbox"/> Sciatica | <input type="checkbox"/> Rheumatoid arthritis |
| <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Other: _____ | |

| | | |
|---|--|--|
| Neurologic: | <input type="checkbox"/> NONE | |
| <input type="checkbox"/> Balance disturbance | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Restless leg syndrome |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Seizures or convulsions | <input type="checkbox"/> Weakness |
| <input type="checkbox"/> Knocked unconscious | <input type="checkbox"/> Numbness/tingling | <input type="checkbox"/> Multiple sclerosis |
| <input type="checkbox"/> Pseudotumor cerebri (loss of vision from high pressure in the brain) | <input type="checkbox"/> Other: _____ | |

| | | | | |
|--|--------------------------------------|---|-------------------------------------|------------------------------------|
| Psychiatric: | <input type="checkbox"/> NONE | Are you currently under the care of a mental health provider? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Depression | | <input type="checkbox"/> Anxiety | | |
| <input type="checkbox"/> Bipolar disorder | | <input type="checkbox"/> Have seen a psychiatrist or counselor | | |
| <input type="checkbox"/> Alcoholism/substance use disorder | | <input type="checkbox"/> Been hospitalized for psychiatric problems | | |
| <input type="checkbox"/> Been in a chemical dependency program | | <input type="checkbox"/> Attempted suicide | | |
| <input type="checkbox"/> Currently taking medications for psychiatric problems or for depression | | <input type="checkbox"/> Experienced mental/emotional/sexual/physical abuse | | |
| <input type="checkbox"/> Attention deficit disorder | | <input type="checkbox"/> Other: _____ | | |

| | | |
|---|--|--|
| Blood/lymphatic: | <input type="checkbox"/> NONE | |
| <input type="checkbox"/> Low platelets (thrombocytopenia) | <input type="checkbox"/> Anemia | <input type="checkbox"/> HIV/AIDS |
| <input type="checkbox"/> Bruise easily | <input type="checkbox"/> Lymphoma | <input type="checkbox"/> Swollen lymph nodes |
| <input type="checkbox"/> Bleeding/clotting disorder | <input type="checkbox"/> Blood thinning medication use | <input type="checkbox"/> History of DVT/PE |
| <input type="checkbox"/> Prior blood transfusion | <input type="checkbox"/> Other: _____ | |

| | | |
|---|---|---|
| Skin: | <input type="checkbox"/> NONE | |
| <input type="checkbox"/> Frequent skin infections | <input type="checkbox"/> Keloids (excessively raised scars) | <input type="checkbox"/> Poor wound healing |
| <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Rashes under breasts/skin folds | <input type="checkbox"/> Rosacea |
| <input type="checkbox"/> Hair or nail changes | <input type="checkbox"/> Other: _____ | |

Family medical history (Check all that apply.)

| Disease | Mother | Father | Siblings (specify brother or sister) | Maternal grandmother | Maternal grandfather | Paternal grandmother | Paternal grandfather |
|---------------------------------|--------|--------|--|-------------------------|-------------------------|-------------------------|-------------------------|
| Morbid obesity | | | | | | | |
| Diabetes - age occurred | | | | | | | |
| High blood pressure | | | | | | | |
| Stroke - age occurred | | | | | | | |
| Heart attack - age occurred | | | | | | | |
| Cardiovascular disease | | | | | | | |
| Sleep apnea | | | | | | | |
| Cancer: type & age occurred | | | | | | | |
| Death - age & cause | | | | | | | |
| If still living, current age | | | | | | | |

Social history

Do you smoke now? ☐ Yes ☐ No If yes, how many packs per day? _____

Have you smoked in the past? ☐ Yes ☐ No If you have quit, how many years since? _____

For how many years did you use tobacco? _____ years

Do you use snuff or chew? ☐ Yes ☐ No If yes, how frequently do you use? _____

Do you consume alcohol now? ☐ Yes ☐ No

If yes, how many times per week? _____ If yes, how many drinks each time? _____

For how many years do/did you drink alcohol? _____ years

Is anyone concerned about the amount you drink? ☐ Yes ☐ No If you have quit, how many years since? _____

Do you use street drugs now? ☐ Yes ☐ No If yes, which drugs? _____

If yes, how frequently do you use these drugs? _____ If you have quit, how many years since? _____

Blood consent

*You must be willing to accept blood or blood products during or after surgery if your condition is such that the physician deems it necessary. (☐ check if you are a Jehovah's Witness)

Patient signature: _____ Date: _____

Allergies: ☐ NONE

☐ Latex, reaction: _____ ☐ Tape (adhesives), reaction: _____

☐ Iodine, reaction: _____ ☐ IV contrast dye, reaction: _____

Medications (List any medications that you are allergic to and your reaction.): _____

Foods (List foods and your reaction.): _____

List prescribed medications:

Taken for what condition:

Dosage/how often:

☐ NONE

Surgical procedure(s) ☐ NONE

Year

Year

Gallbladder: ☐ Open ☐ Laparoscopic _____

Tonsillectomy _____

Appendectomy: ☐ Open ☐ Laparoscopic _____

Mouth surgery _____

Hysterectomy: ☐ Total ☐ Partial _____

Heart: ☐ CABG ☐ Stent ☐ Valve _____

Hernia: ☐ Hiatal ☐ Abdominal _____

Pacemaker _____

Tubal ligation _____

Back: _____

Cesarean section _____

Knee: ☐ Right ☐ Left _____

Colonoscopy _____

Kidney surgery _____

Endoscopy _____

Other: _____

Nissen fundoplication _____

Other: _____

Previous weight-loss surgery (WLS): _____

(We will need a copy of the surgical report from your previous weight-loss surgery.)

List any complications of WLS: _____

Original weight prior to surgery: _____ ☐ Estimated ☐ Actual Lowest weight achieved: _____ ☐ Estimated ☐ Actual

Anesthesia problems: Please tell us about any problems that you have had with anesthesia. ☐ NONE

☐ Nausea

☐ Heart stopped

☐ Woke up during procedure

☐ Vomiting

☐ Stopped breathing

☐ Other: _____

☐ Difficulty waking up

☐ Difficulty urinating

Weight loss history:

What is your maximum lifetime weight? _____ How long have you been overweight? _____ years

How long have you been 35 pounds overweight? _____ years

How long have you been 100 pounds or more overweight? _____ years

What age did you start dieting? _____

Have you ever had a "stomach stapling" or other gastric restriction procedure? ☐ Yes ☐ No

(If yes, provide this information in your previous surgical history.)

What is the most weight you have ever lost on a single diet? _____ pounds How did you lose the weight? _____

How long did you sustain the weight loss? _____ ☐ No diet attempts of any kind.

Check all that apply.**Unsupervised diet attempts:** ☐ NONE

- | | | | |
|---|--|--|--------------------------------------|
| <input type="radio"/> Body for Life/Bill Phillips | <input type="radio"/> High protein | <input type="radio"/> Low fat | <input type="radio"/> Cabbage soup |
| <input type="radio"/> Pritikin diet | <input type="radio"/> Stillman diet | <input type="radio"/> Mayo Clinic | <input type="radio"/> Fasting |
| <input type="radio"/> Gloria Marshall | <input type="radio"/> Herbalife | <input type="radio"/> Calorie counting | <input type="radio"/> Scarsdale diet |
| <input type="radio"/> Richard Simmons | <input type="radio"/> Sugar Busters | <input type="radio"/> Atkin's diet | <input type="radio"/> SlimFast |
| <input type="radio"/> Health spa | <input type="radio"/> Low carbohydrate | <input type="radio"/> South Beach Diet | <input type="radio"/> Other: _____ |

Supervised diet attempts: ☐ NONE

- | | | | |
|--------------------------------------|--|---------------------------------------|-----------------------------------|
| <input type="radio"/> Nutrisystem | <input type="radio"/> Overeaters Anonymous | <input type="radio"/> WeightWatchers® | <input type="radio"/> Jenny Craig |
| <input type="radio"/> TOPS | <input type="radio"/> Optifast® | <input type="radio"/> HMR | <input type="radio"/> DASH |
| <input type="radio"/> LA Weight Loss | <input type="radio"/> Diet Center | <input type="radio"/> Other: _____ | |

Over-the-counter or prescribed medications for weight loss: ☐ NONE

- | | | | | |
|----------------------------------|------------------------------------|--------------------------------------|--------------------------------|--------------------------------|
| <input type="radio"/> Acutrim® | <input type="radio"/> Dexatrim | <input type="radio"/> Ionamin/Adipex | <input type="radio"/> Phendiet | <input type="radio"/> Prozac |
| <input type="radio"/> Wellbutrin | <input type="radio"/> Amphetamines | <input type="radio"/> Didrex | <input type="radio"/> Tenuate | <input type="radio"/> Phentrol |
-

Thank you for taking the time to fill out our patient profile packet.

Mail the completed packet and a copy of your insurance card to the following address:

Baptist Health Medical Group Bariatric Surgery
2716 Old Rosebud Road, Suite 350
Lexington, KY 40509
Phone: 859.543.1577
Fax: 859.543.1637